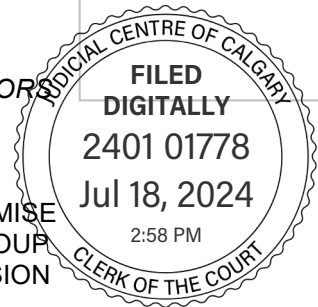


COURT FILE NUMBER 2401-01778  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

Clerk's Stamp

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, RSC 1985,  
c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE  
OR ARRANGEMENT OF COLLISION KINGS GROUP  
INC., CMD HOLDINGS INC., EAST LAKE COLLISION  
LTD., MAYLAND HEIGHTS COLLISION LTD.,  
SUNRIDGE COLLISION LTD., ARROW AUTO BODY  
LTD., CMD GLASS LTD., ROYAL VISTA COLLISION  
LTD., STATHKO INVESTMENTS LTD., 2199931  
ALBERTA LTD., COLLISION KINGS 3 LTD., NICK'S  
REPAIR SERVICE LTD., 10026923 MANITOBA LTD. and  
BUNZY'S AUTO BODY LTD.



APPLICANTS COLLISION KINGS GROUP INC., CMD HOLDINGS INC.,  
EAST LAKE COLLISION LTD., MAYLAND HEIGHTS  
COLLISION LTD., SUNRIDGE COLLISION LTD.,  
ARROW AUTO BODY LTD., CMD GLASS LTD., ROYAL  
VISTA COLLISION LTD., STATHKO INVESTMENTS  
LTD., 2199931 ALBERTA LTD., COLLISION KINGS 3  
LTD., NICK'S REPAIR SERVICE LTD., 10026923  
MANITOBA LTD. and BUNZY'S AUTO BODY LTD.

DOCUMENT **MONITOR'S CLOSING CERTIFICATE**

**(Royal Vista Transaction)**

ADDRESS FOR SERVICE AND CONTACT  
INFORMATION OF PARTY FILING THIS DOCUMENT  
**CASSELS BROCK & BLACKWELL LLP**  
Barristers and Solicitors  
Suite 3810, Bankers Hall West  
888 3<sup>rd</sup> Street SW  
Calgary, Alberta T2P 5C5

Telephone: 403.351.2922  
Attention: Danielle Marechal  
Email: dmarechal@cassels.com  
File No.: 55118-4

## RECITALS

- A. Pursuant to an Order of the Honourable Justice Neilson of the Court of King's Bench of Alberta (the "**Court**") dated February 7, 2024, as amended and restated by the Order of the Honourable Justice Lema dated February 14, 2024, FTI Consulting Canada Inc. was appointed as the Monitor (the "**Monitor**") in the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36 proceedings of Collision Kings Group Inc., CMD Holdings Inc., East Lake Collision Ltd., Mayland Heights Collision Ltd., Sunridge Collision Ltd., 2199931 Alberta Ltd., Collision Kings 3 Ltd., Arrow Auto Body Ltd., CMD Glass Ltd., Royal Vista Collision Ltd., Stathko Investments Ltd., Nick's Repair

Service Ltd., 10026923 Manitoba Ltd. and Bunzy's Auto Body Ltd. (collectively, the "**Applicants**").

- B. Pursuant to an Order of the Court dated March 27, 2024, the Court directed that pursuant to the asset purchase agreement dated March 26, 2024 (the "**Sale Agreement**") between Royal Vista Collision Ltd. and CMD Holdings Inc., as Vendors (in such capacity, the "**Vendors**") and 5807698 Manitoba Ltd. or its nominee (collectively, the "**Purchaser**") all right, title and interest in and to the Purchased Assets of the Vendors shall vest absolutely in the Purchaser, which vesting and assignment is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price (as defined in the Sale Agreement) for the Purchased Assets; (ii) that the conditions to closing as set out in paragraphs 3 and 4 of the Sale Agreement have been satisfied or waived by the Vendors and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Monitor.
- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

**THE MONITOR CERTIFIES** the following:

1. The Purchaser has paid, and the Monitor has received, the Purchase Price for the Purchased Assets payable on the Effective Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in paragraphs 3 and 4 of the Sale Agreement have been satisfied or waived by the Monitor and the Purchaser; and
3. The Transaction has been completed to the satisfaction of the Monitor.

This Certificate was delivered by the Monitor at \_\_\_ am/pm on July 18, 2024.

**FTI CONSULTING CANADA INC.**, in its capacity as Monitor of the undertakings, property and assets of the Applicants, and not in its personal or corporate capacity.



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Per: Dustin Olver